

Loan Questionnaire for Refinance

Subject Property Address: _____

Property is: House PUD Townhouse Condo 2-4 Units

Purpose of Loan: Rate and Term Refinance Cash-out Refinance

Occupancy: Primary Home Second Home Investment Property

Borrower/co-Borrower Name		
Date of Birth	_ M _ F	_ M _ F
S.S.Number		
Hm Phone		
Cell		
Fax		
Employer name		
Employer Phone		
Employer address		
Title		
How long with current job (If current job is less than 2 year)		
Previous Employer name		
Previous Employer address		
Previous Employer phone		
Work From/to	/ / - / /	/ / - / /
Title		
Monthly income	\$	\$

Information on existing loan

1 st Lender:	Program:	Prepay Penalty <input type="checkbox"/> Yes <input type="checkbox"/> No
Loan \$	Current Rate: %	Prepay expires Date: / /200
2nd Lender:	Program:	Prepay Penalty <input type="checkbox"/> Yes <input type="checkbox"/> No
Loan \$	Current Rate: %	Prepay expires Date: / /200

Name of HOA:	HOA due \$
Name of insurance agent:	Tel/Fax:
Annually Insurance \$	Annually tax: \$

Your FICO is _____. Please provide a copy of your credit report (not over 90 days).

Do you know your home value? If yes, it is \$_____

Loan amount \$	Target Rate : %	Impound? <input type="checkbox"/> Yes <input type="checkbox"/> No
Loan program: <input type="checkbox"/> 30Y fixed <input type="checkbox"/> 15Y fixed <input type="checkbox"/> 5/1 <input type="checkbox"/> 3/1 <input type="checkbox"/> I/O		Prepay? <input type="checkbox"/> Yes <input type="checkbox"/> No

Instructions to processor